

<b>Code</b>	<b>CLC</b>
<b>Company name</b>	Cat Loi Joint Stock Company
<b>Date</b>	01/16/2018
<b>Subject</b>	Notice of Public Offering

**Content:**

Cat Loi Joint Stock Company announced the information on a public offering as follows:

1. Stock name: Cat Loi Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 13,013,830 shares; Of which:
  - Stock issuance for capital increase: 6,551,915 shares
  - Stock issuance for public offering: 6,551,915 shares
5. Offering price: VND15,000/share
6. Issue ratio:
  - Stock issuance for capital increase: 2:1 (Shareholder which owns 02 shares will receive 01 new share). The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled.
  - Stock issuance for public offering: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share). The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted within 01 year.
7. Capital mount need to be mobilized: VND131,038,300,000
8. Offering price: 20,000 dongs/share
9. Record date: January 30, 2018.
10. Time for rights transfer: from February 08, 2018 to March 01, 2018.
11. Time for subscription and deposit: from February 08, 2018 to March 09, 2018.
12. Place to receive subscription:
  - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - ✓ Shareholders whose shares have not been deposited: at Cat Loi Joint Stock Company.
13. Bank for blocking depository money:

- ✓ Account holder: Cat Loi Joint Stock Company
- ✓ Account number: 0071001195799
- ✓ Bank: Joint Stock Commercial Bank for Foreign Trade of Viet Nam – Ho Chi Minh Branch.